



RHI MAGNESITA

RHI MAGNESITA INDIA LTD.

19th & 20th Floor, DLF Square,
M-Block, Phase II, Jacaranda Marg,
DLF City, Gurugram, Haryana 122002
T +91 124 4299000
E corporate.india@rhimagnesia.com
www.rhimagnesiaindia.com

September 3, 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001, India
BSE Scrip Code: 534076

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051, India
NSE Symbol: RHIM

Total no. of pages including covering letter 3

Sub: Intimation of newspaper publication of the Company

Dear Sir/ Madam,

In continuation to our earlier intimation dated August 18, 2025 and pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to inform you that RHI Magnesita India Limited (**'the Company'**) have published the notice for convening 15th Annual General Meeting of the Company including information on e-voting in the following newspapers:

- Business Standard (Mumbai Edition) : Tuesday, September 2, 2025
- Pratahkal (Mumbai Edition) : Tuesday, September 2, 2025

The copy of aforementioned newspaper advertisement is enclosed herewith for reference. This is for your record and reference.

Thanking you.

Yours faithfully,
For **RHI Magnesita India Limited**

Sanjay Kumar
Company Secretary
(ICSI Membership No.-A17021)

Encl. As above

भक्तीपूर्ण वातावरणात पाच दिवसीय ७३३४
श्रीगणेशमूर्तीचे सुव्यवस्थित विसर्जन

नवी मुंबई, दि. १
(वार्ताहर) : नवी मुंबई
महानगरपालिकेच्या वतीने
'पर्यावरणशील
प्लास्टिकमुक्त
श्रीगणेशोत्सव २०२५'
सजरा करण्याबाबत
आयुक्त डॉ. कैलास शिंदे
यांच्यामार्फत करण्यात
आलेल्या आवाहनास
नागरिकांकडून उत्तम
प्रतिसाद लाभला आहे. या
अनुषंगाने या. उच्च
म्युनिसिपालिटीच्या
आदेशानुसार ६
फूटापर्यंतच्या श्रीगणेश
जुप्पेचे विवरजन पर्यावरण
मूर्तकीकरीता कृत्रिम
तलावातच करावे या
आवाहनास उत्तम प्रतिसाद
देत नागरिकांनी कृत्रिम
तलावांमध्ये श्रीमूर्तीच्या
विहनजनाला प्राधान्य दिले.
महानगरपालिकेच्या
पर्यावरणपूरक
कृतीशीलतेची सजग
नागरिक मंच तसेच इतर
संस्था, मंडळे आणि
नागरिकांमार्फत प्रसंगा
करण्यात आली.



विसर्जन स्थळांवर ४८० घरगुती व
०७ सार्वजनिक मंडळांच्या तसेच
१५ कृत्रिम विसर्जन तलावांमध्ये
५९२ घरगुती श्रीगणेशमूर्तींचे
विसर्जन संपन्न झाले. घणसोली
विभागात ४ नैसर्गिक विसर्जन

स्थळांवर ७७३ घरगुती व १६
सार्वजनिक मंडळांच्या तसेच १५
कृत्रिम विसर्जन तलावांमध्ये ४९२
घरगुती श्रीगणेशमूर्तींचे विसर्जन
करण्यात आले. ऐरोली विभागात ३
नैसर्गिक विसर्जन स्थळांपैकी १

स्थळ्यावर केवळ ०१ सार्वजनिक
मंडळाची ६ फूटापेक्षा उंच मूर्ती
विसर्जित झाली तसेच १८ कृत्रिम
विसर्जन तलावांमध्ये ७१५ घरगुती
श्रीगणेशमूर्तींचे विसर्जन संपन्न
झाले.

दिक्षा विभागात १ नैसर्गिक
विसर्जन स्थळावर एकाही मूर्तीचे
विसर्जन झाले नाही. सर्वच्या सवे
२५३ घरगुती श्रीमूर्तीचे १० कृत्रिम
विसर्जन तलावांमध्ये विसर्जन
संपन्न झाले. अशाप्रकारे संपूर्ण
नवी मुंबई महानगरपालिका
क्षेत्रातील १६५ विसर्जन स्थळांवर
प्राच दिवसीय ७३३४
श्रीगणेशमूर्तींना भक्तीपूर्ण निरोप
देण्यात आला.

सुयोग्य विसर्जन व्यवस्थेची नागरिकांकडून प्रशंसा




PUBLIC NOTICE

Mr. Aslam Menhobai Asamdi s/o Late Mr. Menhobai Alimohamed Asamdi of Flat No. 21-B/Wing A-Hui-Alsuan Building, Momin Gujarat Co-Operative Housing Society Limited., Maulana Asad Madni Road, Jogehwari (W), Mumbai - 400 102. Has informed us about a **misplaced/lost** Share Certificate No. 405 (Distinctive Nos. 2021 to 2025) and has requested to issue a Duplicate Share Certificate. It is given to understand that he has lodged Police Complaint in respect to the aforesaid Share Certificate No. 405 of Flat No. B-201 at Amboli Police Station having FIR No. 111774-2025 dated 26/08/2025. Anyone having any claim, right, title or interest in the said Share Certificate & legitimate objection to the issue of Duplicate Share Certificate is required to make the same known in writing to the undersigned within **15 days** from the publication hereof failing which the Duplicate Share Certificate will be issued without any reference to such claim & the same if any will be considered as waived.

For Momin Gujarat Co-Operative Housing Society Limited
Sd/-
Nor. Secretary

Place: Mumbai **Date:** 02/09/2025

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यूग्रो कॅपिटल लिमिटेड

४ था मजला, टॉवर ३, इन्फिनिक्स बिल्डिंग पार्क, एलजीएस रोड, कुर्ली, मुंबई ४०० ०७०

खानगी कराराद्वारे स्थावर मालमत्तेच्या विक्रीसाठी विक्री सूचना

वित्तीत मालमत्तेस सूक्ष्मकर आणि पुनर्वाणी आणि सुक्ष्म व्याज कायदा, २००२ च्या अंमलबजावणी अंतर्गत खानगी कराराद्वारे अचल मालमत्तेची विक्री करण्यासाठी १५ दिवसांची विक्री सूचना, सुक्ष्म व्याज (अंमलबजावणी) नियम, २००२ च्या नियम ८ आणि ९ च्या तरतुदीसह वाचनी जाते.

सर्वसाधारणपणे जतनली आणि विशेषतः कर्जदारांना आणि जागीनदारांना सूचना देण्यात येत आहे की, खाली वर्णन केलेली सुक्ष्म मालमत्ता ही यूग्रो कॅपिटल लिमिटेड (सुक्ष्म कर्जदार) कडे हाहण ठेवली आहे/चाज केली आहे, ज्याचा तावा सुक्ष्म कर्जदाराच्या अधिकृत अधिकार्याने घेतला आहे या सूचनेपासु १५ दिवसांनंतर खानगी कराराद्वारे जसे आहे तसे आणि जसे आहे तिथे आहे आणि जे काही आहे तिथे आहे या तत्वावर विकली जाईल, रु. ३,०६,७६,६४२/- (रुपये तीन कोटी सहा लाख सव्याहत्तर हजार सहाशे पंचाळीस फक्त) च्या वसुलीसाठी २२-१०-२०२४ रोजी आणि कर्जदार आणि जागीनदारांकडून सुक्ष्म कर्जदारांना देय असलेले अतिरिक्त व्याज आणि इतर खर्च, म्हणजेच १) मेसर्स ज्येष्ठ स्टोर्ज प्रॉजि ज्येष्ठ जयंतिलाल देविया २) ज्येष्ठ जयंतिलाल देविया ३) पुनम ज्येष्ठ देविया ४) जयंतिलाल येमजी देविया. राखीव किंमत रु. २,५०,००,०००/- असेल आणि बघायना रक्कम रु. २५,००,०००/- असेल.

सुक्ष्म मालमत्तेचे वर्णन :

गोडाऊनमधील स्थावर मालमत्तेचा तो सर्व भाग : आणि फार्सिन, ठाणे भिवंडी रोड आणि माहिंक कंपाउंडजवळ, एस. क्र. १६९/९, १७९/११६ आणि १७९/६ वर स्थित, गाव रहानाळ, ता. भिवंडी, ठाणे, महाराष्ट्र, पिन कोड -४२९ ३०२.

विक्रीच्या तपशीलावर अटी आणि शर्तीसाठी, कृपया यूग्रो कॅपिटल लिमिटेड/सिक्वुअर्ड क्रेडिटारच्या वेबसाइटवर दिलेल्या लिंकचा संदर्भ घ्या. म्हणजेच www.ugrocapital.com किंवा authorised. officer@ugrocapital.com वर अधोस्थाक्षरीकृत्यांशी संपर्क साधा.

ठिकाण : मुंबई

तारीख : ०२.०९.२०२५

सी/- (अधिकृत अधिकारी)

यूग्रो कॅपिटल लिमिटेड/सिक्वुअर्ड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus)

YAAP DIGITAL LIMITED

Corporate Identity Number: U74900MH2016PLC274104

Our company was incorporated as a Private Limited Company under the name "Yaap Digital Private Limited" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated March 09, 2016 issued by the Registrar of Companies, Mumbai at Maharashtra. Further, our company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on January 15, 2025 and the name of our Company was changed to "Yaap Digital Limited" with a fresh certificate of incorporation dated January 28, 2025, issued to our Company by the Assistant Registrar of Companies, Central Processing Centre. For details relating to incorporation and registered office of our Company, please see section titled "History and Certain Corporate Matters" on page 228 of the Draft Red Herring Prospectus dated August 29, 2025 ("**DRHP**"), filed with the SME Platform of National Stock Exchange of India Limited ("**NSE Emerge**") on August 29, 2025.

Registered Office: 802, 8th Floor, Signature by Lotus, Veera Desai Road, Andheri West, Andheri, Mumbai, Mumbai, Maharashtra, India, 400053.

Corporate Office: 15th Floor, Vatika Towers, Block B, Golf Course Road, Sector-54, Gurugram - 122 002, Haryana, India

Tel: 022 - 5050 8091 | **E-Mail ID:** investor@yaap.in | **Website :** www.yaap.in
Contact Person: Shivani Shivshankar Tiwari, Company Secretary and Compliance Officer

OUR PROMOTERS: ATUL JEEVANDHARKUMAR HEGDE, SUBODH MENON AND SUDHIR MENON

INITIAL PUBLIC OFFERING OF UP TO 66,000,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●] % OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY, OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) OF UP TO 13,20,000 EQUITY SHARES PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGE. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], A ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI DAILY NATIONAL NEWSPAPER AND ALL EDITIONS OF [●], A MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE WITH NSE EMERGE FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of revision in the Price Band, the Bid / Issue Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“**SCRR**”) read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**”, the “**QIB Portion**”), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the “**Anchor Investor Portion**”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (“**Anchor Investor Allocation Price**”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders (“**Non-Institutional Portion**”) on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs; (b) two third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than ₹10.00 lakhs provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Net Issue shall be available for allocation to individual bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price (“**Individual Bidder Portion**”). All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount (“**ASBA**”) process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (“**SCSBs**”) or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see “*Issue Procedure*” on page 336 of the DRHP. This public announcement is being made in compliance with Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the NSE Emerg on August 29, 2025. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with NSE Emerg shall be made available to the public for comments, if any, for a period of at least twenty-one days from the date of filing the DRHP by hosting it on our Company’s website, NSE’s website and Book Running Lead Manager’s website.

Our Company hereby invites the members of the public to give their comments on the DRHP filed with NSE Emerge with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to the NSE Emerge, our Company or the Book Running Lead Manager in respect of the disclosures made in this DRHP. All comments must be received by NSE Emerge, our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to “Risk Factors” on page 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on NSE Emerge.

The liability of members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, please see *"History and Certain Corporate Matters"* on page 228 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them please see *"Capital Structure"* on page 91 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>SOCRADAMUS CAPITAL PRIVATE LIMITED Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Delisle Road, Lower Parel (West), Mumbai – 400 013, Maharashtra, India Telephone: 022 – 4961 4235 E-mail: mb@socradamus.in Investor Grievance Email: investors@socradamus.in Website: https://socradamus.in/ Contact Person: Kritika Rupda SEBI Registration No.: INM000013138</p>	 <p>MUFG INTIME INDIA PRIVATE LIMITED <i>(formerly known as Link Intime India Private Limited)</i> C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West.), Mumbai City, Mumbai, Maharashtra, India, 400083 Telephone: +91 81081 14949 Email: yaapdigital.smeipo@in.mpmis.mufg.com Investors Grievance e-mail: yaapdigital.smeipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058</p>	 <p>YAAP DIGITAL LIMITED Shivani Shivshankar Tiwari Address: 802, 8th Floor, Signature by Lotus, Veera Desai Road, Andheri (West), Mumbai – 400 053, Maharashtra, India Tel. No.: 022 – 5050 8091 Email: investor@yaap.in Website: www.yaap.in</p> <p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date: September 01, 2025

AAAP DIGITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisites, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with NSE Emerge on August 29, 2025. The DRHP shall be available on website of the Stock Exchange i.e., NSE at <https://www.nseindia.com/> and is available on the websites of the BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 39 of the DRHP. Potential investors should not rely on the DRHP filed with NSE Emerge for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public issuing of the Equity Shares in the United States.

AdBaa: