

ORIENT REFRACTORIES LTD.
(AN RHI MAGNESITA COMPANY)



Date: 28 September 2018

To,
The Manager – Listing Compliance Department
National Stock Exchange of India Limited
5th Floor, Exchange Plaza, Plot No C-1,
Block "G" Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

STOCK CODE: ORIENTREF

ISIN: INE743M01012

Dear Sir / Madam,

Subject: Undertaking on outstanding warrants and issue of shares

Reference : Application under regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the composite scheme of amalgamation of RHI India Private Limited, RHI Clasil Private Limited with and into Orient Refractories Limited (the Company) uploaded on the NSE portal.

We, Orient Refractories Limited, hereby undertake that:

1. as on the date hereof, other than pursuant to the proposed scheme of merger, there are no outstanding warrants, instruments, or agreements conferring on any person a right to acquire any equity shares in the Company at a future date; and
2. pursuant to the proposed merger in relation to which the application referenced above has been made, the Company shall not issue or reissue any equity shares not specifically covered under the draft Scheme.

for Orient Refractories Limited

Sanjay

Sanjay Kumar
Company Secretary
(ACS-17021)



Works :

SP-148 A & B, RIICO Industrial Area,
Bhiwadi - 301019
Dist. Alwar, Rajasthan, India
Phone : +91-1493-222266, 67, 68
Fax : +91-1493-222269

Email : bhiwadi@orlindia.com

Registered Office :

C-604, Neelkanth Business Park, Opp. Railway Station,
Vidhyavihar (West), Mumbai, MAHARASHTRA - 400086
Tel. : +91 22 660 90 600
Fax : +91 22 660 90 601
Web. : www.orientrefractories.com
E-mail : ho@orlindia.com
CIN : L28113MH2010PLC312871



RHI MAGNESITA