

# RHI Magnesita India Limited

CIN: L28113MH2010PLC312871

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RHI MAGNESITA

## CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED APRIL 29, 2023

### Dear Members,

RHI Magnesita India Limited (“The Company”) had issued a Postal Ballot Notice dated April 29, 2023 together with Explanatory Statement (“Notice”) in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) thereto, for seeking approval of members of the Company by way of special resolution through postal ballot process. The Notice has already been circulated to all the shareholders of the Company in due compliance with the provisions the Act and Listing Regulations on May 2, 2023.

The Company through this corrigendum (“Corrigendum”) wishes to bring to the attention of the Shareholders, certain changes, as detailed in **Annexure A** below, in the said Explanatory Statement of the Notice as per suggestions/comments received from Stock Exchanges.

All other contents/information mentioned in the Notice save and except as modified or supplemented by the Corrigendum shall remain unchanged. This corrigendum is being issued to inform the shareholders regarding below mentioned clarification/ correction in the explanatory statement on page no. 10 point no. xiv.

On and from the date hereof, this Corrigendum to the Notice form an integral part of the Notice which has already been circulated to shareholders of Company and shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at [www.rhimagnesitaindia.com](http://www.rhimagnesitaindia.com), National Depository Services Limited (“e-voting agency”) at [www.evotingindia.com](http://www.evotingindia.com) and Stock Exchanges i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Kindly note that Shareholders who have already voted before the issue of this corrigendum, have the option to modify their assent or dissent by sending an e-mail to the Scrutinizer at email id: RHIM.scrutinizer@gmail.com till 5:00 pm. (IST), Wednesday, May 31, 2023. In case no e-mails are received from such shareholders by the scrutinizer, the votes originally casted by them shall be treated as final and binding.**

### Annexure A

Point No. xiv of explanatory statement on page no. 10 of notice shall be deemed as modified in the following manner:

#### Explanatory Statement point no. xiv

#### Original Content:

xiv. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Allotment capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Allotment Identity of the allottee and the percentage of post preferential issue capital that may be held by them:

Name of the proposed allottee	Category	Present pre-issue shareholding		Post issue shareholding		Ultimate beneficial owners
		Pre-issue holding	% of total equity capital	Post-issue holding	% of total equity capital	
Dutch US Holding B.V.	Promoter	7,98,77,771	39.21	8,26,67,832	40.03	-

#### Revised Content:

xiv. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Allotment capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Allotment

Identity of the allottee and the percentage of post preferential issue capital that may be held by them:

Name of the proposed allottee	Category	Present pre-issue shareholding		Post issue shareholding		Ultimate beneficial owner
		Pre-issue holding	% of total equity capital	Post-issue holding	% of total equity capital	
Dutch US Holding B.V.	Promoter	7,98,77,771	39.21	8,26,67,832	40.03	Mr. Martin Schlaff*

\* Veitscher Vertriebsgesellschaft m.b.H., Austria is the immediate parent company of Dutch US Holdings B.V., Netherlands and RHI Magnesita N.V., Netherlands is the ultimate holding company of Dutch US Holdings B.V. RHI Magnesita NV is listed on the London Stock Exchange and the Vienna Stock Exchange.

Major shareholder of RHI Magnesita N.V. is MSP Stiftung holding 25.32% capital interest in RHI Magnesita N.V. as a calculation of the issued share capital according to the latest filings required by the Dutch Financial Supervision Act.

Mr. Martin Schlaff, citizen of Austria is the founder of MSP Stiftung.

By Order of the Board of Directors

Gurugram, May 11, 2023

Sanjay Kumar  
Company Secretary  
Membership No. A 17021