

Media Release

RHI Magnesita India continues its growth trajectory with strong financials, market leadership and strategic wins driven by resilience

Visakhapatnam, Andhra Pradesh, February 13, 2026: RHI Magnesita India Limited, the leading manufacturer and supplier of high-grade refractory products, systems and solutions, has reported unaudited consolidated financial results for the third quarter ended December 31, 2025 (Q3 FY26).

Commenting on the results, **Parmod Sagar – Chairman, MD & CEO of RHI Magnesita India Ltd.** said, *“We are pleased to report that through strategic execution and resilient customer relationships, we continue to drive consistent performance and market share gains, reinforcing our confidence in sustainable growth. Despite macro headwinds – our strategic initiatives in iron making along with flow control supported by our 4PRO contracts delivered expected and tangible results with record revenues. The long-term customer relationships and performance of our products strengthened our resilience while our disciplined approach enabled us to achieve negative leverage for the first time post-acquisition. Overall, we are still cautiously optimistic for the coming quarters as the excess capacity still persists in the market, but we are confident in our business fundamentals.”*

Key Financial Highlights:

- Revenue from operations at ₹1,092 crore (+5.5% QoQ)
- Adjusted EBITDA at ₹150 crore (+36% QoQ)
- PAT at ₹62 crore (+61% QoQ)
- Shipment Volumes at 136 KT (-4% QoQ)
- Achieved Net Debt/EBITDA ratio to Negative at - 0.1x.

About RHI Magnesita India Ltd.

RHI Magnesita India Ltd. is the leading manufacturer and supplier of high-grade refractory products, systems and solutions which are critical for high-temperature processes exceeding 1,200°C in a wide range of industries, including steel, cement, non-ferrous metals and glass. This includes Magnesia and Alumina-based bricks and mixes for large industrial customers as well as specialty refractory products like Isostatic products and Slide Gates. With a 6,000+ strong skilled workforce in 8 state-of-the-art manufacturing plants, 3 main offices, 30 site offices across the country and a world-class R&D centre at Bhiwadi, RHI Magnesita India serves customers both domestically and around the globe. The Company is listed with BSE: 534076 and NSE: RHIM; Website: www.rhimagnesitaindia.com

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