



Orient Refractories Limited

(An RHI Magnesita Company)



8 June 2021

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001.

Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai

STOCK CODE: 534076

STOCK CODE: ORIENTREF

Dear Sir/Madam,

Sub.: Intimation of board meeting & closure of trading window

This is to inform your good office that the meeting of the Board of Directors of the Company is scheduled to be held on **Friday, 11 June, 2021** to consider, *inter alia*, the following matters:

- 1) To take note of the order of the Hon'ble National Company Law Tribunal, Mumbai Bench, Mumbai ("**NCLT**") dated 5 May, 2021 sanctioning and approving the Composite Scheme of Amalgamation of RHI India Private Limited ("**Transferor Company 1**"), RHI Clasil Private Limited ("**Transferor Company 2**") and Orient Refractories Limited ("**Company**") and their respective shareholders and creditors ("**Scheme**") as well as receipt by the Company of the certified copy of the order of the Hon'ble NCLT sanctioning the Scheme and to also take note of the effective date of the Scheme as 7 June, 2021 *i.e.* date of receipt of the certified copy of the order of the Hon'ble NCLT.
- 2) To consider and approve the allotment of shares of the Company to the equity shareholders of the Transferor Company 1 and the Transferor Company 2 in consideration of their amalgamation with the Company pursuant to and in the manner as approved in the Scheme as sanctioned by the Hon'ble NCLT and to fix the record date for ascertaining the eligible shareholders of the Transferor Company 1 and Transferor Company 2 and to do all other things incidental and ancillary thereto, including filing of the application seeking listing and trading permission of the shares issued pursuant to Scheme.
- 3) To consider and approve change of name of the Company pursuant to and in accordance with the approved Scheme as sanctioned by the Hon'ble NCLT.

FURTHER this is to inform you that pursuant to the Code of Prevention of Insider Trading in the securities of the Company read with Clause 4 of Schedule B of Regulation 9 of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in securities of the Company will remain closed from Wednesday, 9 June, 2021 till end of the record date, which shall be intimated in due course.

During the closure of trading window, insiders have been advised not to deal in the shares of the Company.

This is for your information and record.

Thanking you,

Yours sincerely,

for **Orient Refractories Limited**

Sanjay Kumar
Company Secretary

Orient Refractories Limited

CIN: L28113MH2010PLC312871

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