



RHI MAGNESITA

RHI Magnesita India Limited
(Formerly Orient Refractories Ltd.)
301, 316-17, Tower B, EMAAR Digital
Greens Golf Course Extension Road,
Sector 61, Gurugram, Haryana-122011,
INDIA
T +91 124 4062930
E corporate.india@rhimagnesita.com
www.rhimagnesitaindia.com

21 June 2023

**Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001**

**Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai**

STOCK CODE: 534076

STOCK CODE: RHIM

Sub: Intimation of allotment of 27,90,061 equity shares to M/s. Dutch US Holding BV

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we hereby inform you that the Fund Raising Committee in its meeting held today on 21 June 2023, approved the allotment of 27,90,061 (Twenty seven lakh ninety thousand sixty one) Equity Shares of the Company, at a price of Rs.716.83 (Rupees Seven hundred sixteen and Paise Eighty three) per Equity Share (at a premium of Rs. 715.83 (Rupees Seven hundred fifteen and Paise Eighty three) per Equity Share), aggregating up to Rs. 1,99,99,99,426.63 (Rupees One hundred ninety nine crore ninety nine lakh ninety nine thousand four hundred twenty six and Paise Sixty three) to M/s. Dutch US Holding B.V., Promotor on preferential basis.

The allotment is done in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and all other applicable rules/ regulations/ guidelines, if any prescribed by any regulatory or statutory authority.

Consequent to the aforesaid allotment, the issue, subscribed and paid up share capital of the Company has been increased to Rs. 20,65,01,426.00 consisting of 20,65,01,426 equity shares of Re.1/- each.

The aforesaid shares shall rank pari-passu with existing shares of the Company. The Company will make necessary listing applications to both the stock exchanges in due course of time.

The above information is for your records and required dissemination.

Thanking you,

Yours faithfully

For RHI Magnesita India Limited

Sanjay Kumar
Company Secretary
(ACS:17021)

Registered Office: Unit No.705, 7th Floor, Lodha Supremus, Kanjurmarg Village Road, Kanjurmarg (East), Mumbai-400042, T +91 22 49851200

CIN: L28113MH2010PLC312871