



RHI MAGNESITA

RHI MAGNESITA INDIA LTD.

(Formerly Orient Refractories Ltd.)
301, 316-17, TOWER B, EMAAR DIGITAL
GREENS GOLF COURSE EXTENSION
ROAD, SECTOR 61, GURUGRAM,
HARYANA-122011, INDIA
T +91 124 4062930
E corporate.india@rhimagnesita.com
www.rhimagnesitaindia.com

May 11,2023

**Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001.**

**Department of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai**

STOCK CODE: 534076

STOCK CODE: RHIM

Dear Sir / Madam,

SUB: Corrigendum to the Postal Ballot Notice dated April 29,2023

This has reference to the Postal Ballot Notice dated April 29,2023 issued by the Company for the purpose of seeking members approval by way of Special Resolution for "Raising of funds up to Rs. 200 crore through issuance of further equity shares to Dutch US Holding B.V., promoter on preferential basis" which was already e-mailed to all the shareholders of the Company on May 2,2023.

The Company through this corrigendum ("Corrigendum") wishes to bring to the attention of the Shareholders, certain changes in point no. xiv of Explanatory Statement on page no. 10 of the Notice, as detailed corrigendum is being enclosed herewith. All other contents/information mentioned in the Notice save and except as modified or supplemented by the Corrigendum shall remain unchanged.

On and from the date hereof, this Corrigendum to the Notice form an integral part of the Notice which has already been circulated to shareholders of Company and shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.rhimagnesitaindia.com and National Depository Services Limited ("e-voting agency") at www.evotingindia.com

Kindly note that Shareholders who have already voted (EVEN 123879) before the issue of this corrigendum, have the option to modify their assent or dissent by sending an e-mail to the Scrutinizer at email id: RHIM.scrutinizer@gmail.com till 5:00 pm. (IST), Wednesday, May 31, 2023. In case no e-mails are received from such shareholders by the scrutinizer, the votes originally casted by them shall be treated as final and binding.

This is for your information and records.

Yours Sincerely,
For **RHI Magnesita India Limited**

Sanjay Kumar
Company Secretary
(ACS:17021)

Encl. a/a

RHI Magnesita India Limited

CIN: L28113MH2010PLC312871

Registered Office: Unit No. 705, 7th Floor, Lodha Supremus,
Kanjurmarg Village Road, Kanjurmarg (East)

Mumbai - 400042 Tel: 91 22 66090600

E-mail: corporate.india@RHIMagnesita.com Website: www.rhimagnesitaindia.com



RHI MAGNESITA

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED APRIL 29, 2023

Dear Members,

RHI Magnesita India Limited (“The Company”) had issued a Postal Ballot Notice dated April 29, 2023 together with Explanatory Statement (“Notice”) in accordance with the applicable provisions of the Companies Act, 2013, the rules made thereunder (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) thereto, for seeking approval of members of the Company by way of special resolution through postal ballot process. The Notice has already been circulated to all the shareholders of the Company in due compliance with the provisions the Act and Listing Regulations on May 2, 2023.

The Company through this corrigendum (“Corrigendum”) wishes to bring to the attention of the Shareholders, certain changes, as detailed in **Annexure A** below, in the said Explanatory Statement of the Notice as per suggestions/comments received from Stock Exchanges.

All other contents/information mentioned in the Notice save and except as modified or supplemented by the Corrigendum shall remain unchanged. This corrigendum is being issued to inform the shareholders regarding below mentioned clarification/ correction in the explanatory statement on page no. 10 point no. xiv.

On and from the date hereof, this Corrigendum to the Notice form an integral part of the Notice which has already been circulated to shareholders of Company and shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.rhimagnesitaindia.com, National Depository Services Limited (“e-voting agency”) at www.evotingindia.com and Stock Exchanges i.e., www.bseindia.com and www.nseindia.com.

Kindly note that Shareholders who have already voted before the issue of this corrigendum, have the option to modify their assent or dissent by sending an e-mail to the Scrutinizer at email id: RHIM.scrutinizer@gmail.com till 5:00 pm. (IST), Wednesday, May 31, 2023. In case no e-mails are received from such shareholders by the scrutinizer, the votes originally casted by them shall be treated as final and binding.

Annexure A

Point No. xiv of explanatory statement on page no. 10 of notice shall be deemed as modified in the following manner:

Explanatory Statement point no. xiv

Original Content:

xiv. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Allotment capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Allotment Identity of the allottee and the percentage of post preferential issue capital that may be held by them:

| Name of the proposed allottee | Category | Present pre-issue shareholding | | Post issue shareholding | | Ultimate beneficial owners |
|-------------------------------|----------|--------------------------------|---------------------------|-------------------------|---------------------------|----------------------------|
| | | Pre-issue holding | % of total equity capital | Post-issue holding | % of total equity capital | |
| Dutch US Holding B.V. | Promoter | 7,98,77,771 | 39.21 | 8,26,67,832 | 40.03 | - |

Revised Content:

xiv. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Allotment capital that may be held by them and change in control, if any, in the Company consequent to the Preferential Allotment

Identity of the allottee and the percentage of post preferential issue capital that may be held by them:

| Name of the proposed allottee | Category | Present pre-issue shareholding | | Post issue shareholding | | Ultimate beneficial owner |
|-------------------------------|----------|--------------------------------|---------------------------|-------------------------|---------------------------|---------------------------|
| | | Pre-issue holding | % of total equity capital | Post-issue holding | % of total equity capital | |
| Dutch US Holding B.V. | Promoter | 7,98,77,771 | 39.21 | 8,26,67,832 | 40.03 | Mr. Martin Schlaff* |

* Veitscher Vertriebsgesellschaft m.b.H., Austria is the immediate parent company of Dutch US Holdings B.V., Netherlands and RHI Magnesita N.V., Netherlands is the ultimate holding company of Dutch US Holdings B.V. RHI Magnesita NV is listed on the London Stock Exchange and the Vienna Stock Exchange.

Major shareholder of RHI Magnesita N.V. is MSP Stiftung holding 25.32% capital interest in RHI Magnesita N.V. as a calculation of the issued share capital according to the latest filings required by the Dutch Financial Supervision Act.

Mr. Martin Schlaff, citizen of Austria is the founder of MSP Stiftung.

By Order of the Board of Directors

Gurugram, May 11, 2023

Sanjay Kumar
Company Secretary
Membership No. A 17021