



ORIENT REFRACTORIES LTD.

(AN RHI MAGNESITA COMPANY)

Annexure:

THE FINANCIAL DETAILS AND CAPITAL EVOLUTION OF THE TRANSFEREE/RESULTING AND TRANSFEROR/DEMERGED COMPANIES FOR THE PREVIOUS 3 YEARS AS PER THE AUDITED STATEMENT OF ACCOUNTS:

Name of the Company : Orient Refractories Limited

(In Rs. Crores, except per share data)

| Particulars | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|---|------------------------------------|---|--|
| | 2017-18 (Ind AS)(1) | 2016-17 (Ind AS) (1) | 2015-16 (Indian GAAP) (2) |
| Equity Paid up Capital | 12.01 | 12.01 | 12.01 |
| Reserves and surplus | 310.80 | 261.26 | 192.64 |
| Carry forward losses | - | - | - |
| Net Worth | 322.81 | 273.27 | 204.65 |
| Miscellaneous Expenditure to the extent not written off | - | - | - |
| Secured Loans | - | - | - |
| Unsecured Loans | - | - | - |
| Fixed Assets | 40.17 | 37.25 | 38.29 |
| Income from Operations | 635.59 | 556.20 | 458.88 |
| Total Income | 646.21 | 564.47 | 464.26 |
| Total Expenditure | 515.37 | 459.15 | 379.60 |
| Profit before Tax | 130.84 | 105.32 | 84.66 |
| Profit after Tax | 85.83 | 68.91 | 55.82 |
| Cash profit ⁽³⁾ | - | - | - |
| EPS (In Rs.) | 7.14 | 5.74 | 4.65 |
| Book value | 26.87 | 22.75 | 17.04 |

Note:

- The Company has prepared financial statements for the FY 2017-18 as per Ind AS for the first time. Therefore numbers related to FY 2017-18 and 2016-17 are as per financials reported under Ind AS.
- The financial statements for the FY 2015-16 are prepared under Indian GAAP.
- The Company has adopted mercantile method of accounting. Therefore number related to cash profit is not relevant and hence not applicable to the Company.

For Orient Refractories Limited

Sanjay
Sanjay Kumar
Company Secretary
(ACS-17021)



Date: 28 August 2018
Place: Bhiwadi, Rajasthan

Works :

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Vidhyavihar (West), Mumbai, MAHARASHTRA - 400086
Tel. : +91 22 660 90 600
Fax : +91 22 660 90 601
Web. : www.orientrefractories.com
E-mail : ho@orlindia.com
CIN : L28113MH2010PLC312871



RHI MAGNESITA

Annexure - 6-B



RHI MAGNESITA

RHI India Private Limited
Neelkanth Business Park,
C-604, Opp. Railway Station,
Vidhyavihar(West),
Mumbai – 400086.
Tel: +91 22 66090600
Fax: +91 22 66090601
Email: belapur@rhimaginesita.com
www.rhimaginesita.com
RHI CIN No: U24119MH2007PTC171712

Annexure:

The financial details of companies for the previous 3 years as per the audited statement of Account:

Name of the Company: RHI India Private Limited

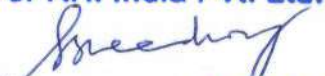
(In Rs. Crores, except per share data)

| Particulars | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|--|---------------------------------------|---|--|
| | 2017-18 | 2016-17 | 2015-16 |
| Equity Paid up Capital | 00.34 | 00.34 | 00.34 |
| Reserves and surplus | 149.95 | 109.04 | 98.78 |
| Carry forward losses | - | - | - |
| Net Worth | 150.29 | 109.38 | 99.13 |
| Miscellaneous Expenditure to the extent not written off | - | - | - |
| Secured Loans | 34.94 | 58.54 | 82.52 |
| Unsecured Loans | - | - | - |
| Fixed Assets | 24.44 | 26.01 | 20.46 |
| Income from Operations | 459.85 | 376.82 | 326.28 |
| Total Income | 460.02 | 380.98 | 327.82 |
| Total Expenditure | 397.12 | 365.40 | 319.53 |
| Profit before Tax | 62.91 | 15.58 | 8.29 |
| Profit after Tax | 40.91 | 10.26 | 5.42 |
| Cash profit ⁽¹⁾ | - | - | - |
| EPS (In Rs.) | 1193.00 | 299.00 | 234.00 |
| Book value (Per Share) | 4384.00 | 3190.00 | 2891.00 |

Note:

1. Company has adopted mercantile method of accounting. Therefore number related to Cash profit is not relevant and hence not applicable to the Company.

For RHI India Pvt. Ltd.


Director

Annexure - 6-C

Clasil

RHI CLASIL PRIVATE LIMITED
301-302, Orbit Plaza, New Prabhadevi
Road, Prabhadevi, Mumbai, Mumbai
City, Maharashtra, India-400025
E ven_info@rhimagresita.com
www.rhimagresita.com
CIN: U26914MH2005PTC311526

Annexure:

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: RHI Clasil Private Limited

(In Rs. Crores, except per share data)

| | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|--|---------------------------------------|---|--|
| | 2017-18 | 2016-17 | 2015-16 |
| Equity Paid up Capital | 18.40 | 18.40 | 18.40 |
| Reserves and surplus | 20.37 | 15.38 | 9.69 |
| Carry forward losses | - | - | - |
| Net Worth | 38.77 | 33.78 | 28.09 |
| Miscellaneous Expenditure to the extent not written off | - | - | - |
| Secured Loans | - | - | - |
| Unsecured Loans | 77.00 | 81.15 | 81.93 |
| Fixed Assets | 60.55 | 57.73 | 60.95 |
| Income from Operations | 266.18 | 231.89 | 234.31 |
| Total Income | 267.26 | 235.25 | 236.20 |
| Total Expenditure | 247.29 | 219.85 | 221.38 |
| Profit before Tax | 19.97 | 15.40 | 14.82 |
| Profit after Tax | 13.84 | 10.12 | 7.70 |
| Cash profit ⁽¹⁾ | - | - | - |
| EPS (In Rs.) | 7.52 | 5.50 | 4.19 |
| Book value (Per Share) | 21.07 | 18.36 | 15.27 |

Note:

1. Company has adopted mercantile method of accounting. Therefore number related to Cash profit is not relevant and hence not applicable to the Company.

Jyoti
Jyothi Dadheech
Company Secretary
(53223)



AN RHI MAGNESITA BRAND