



# Orient Refractories Limited

(An RHI Magnesita Company)



4 March 2019

**Department of Corporate Services  
BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Department of Corporate Services  
National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (East), Mumbai – 400 051

**STOCK CODE: 534076**

**STOCK CODE: ORIENTREF**

Dear Sir / Madam

**Subject: Update on development in relation to the scheme of amalgamation of RHI India Private Limited (*RHI India*), RHI Clasil Private Limited (*RHI Clasil*) with and into Orient Refractories Limited (the *Company*) (*Scheme*) under regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**References:**

- 1) Observation letters dated 12 October 2018 received from National Stock Exchange of India Limited and BSE Limited granting their in-principle approval to the proposed Scheme under regulation 37 of the Listing Regulations**
- 2) Our letter dated 17 November 2018 informing the stock exchanges of the filing of a joint petition by RHI India, RHI Clasil and the Company on 16 November 2018 with the National Company Law Tribunal, Mumbai bench under Sections 230-232 of the Companies Act, 2013 (the *Joint Petition*)**

The Company would like to bring it to your kind attention that the first hearing of the Joint Petition was held on 4 March 2019. Pursuant to the first hearing, the National Company Law Tribunal, Mumbai bench, has issued directions to RHI India, RHI Clasil and the Company to convene meetings of their respective shareholders and creditors for approval of the Scheme.

This is for your information and record.

Thanking you,

Yours faithfully,

**For Orient Refractories Limited**

Sanjay Kumar  
**Company Secretary**

**(ACS-17021)**

**Orient Refractories Limited**

CIN: L28113MH2010PLC312871

C-604, Neelkanth Business Park,

Opp. Railway Station, Vidhyavihar (West),

Mumbai, MAHARASHTRA-400086

T-+91 22 660 90 600, F- +91 22 660 90 601

info@orlindia.com; www.orientrefractories.com